Mission

Improving the oral health of the citizens of Ohio and enhancing the dental profession in the state.

2019 Board of Trustees

ODA Foundation
1370 Dublin Road, Columbus, OH 43215
Phone: 614-486-2700  |  Fax: 614-486-0381
www.oda.org  |  dentist@oda.org

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Ms. Denise Boltz  
*ODA Foundation Assistant*

You are making an impact!

By believing in and supporting the ODA Foundation’s mission, you are making an impact on oral health in Ohio. Consider joining the ODA Foundation Board of Trustees to help choose grant and scholarship recipients that will continue to make the greatest impact.
Supporters of Oral Health in Ohio,

Your Ohio Dental Association Foundation has endeavored to be good stewards of your investments in our Foundation. Our focus has been to be true to our mission of supporting worthy dental students, creditable access to dental care programs, and the recognition of outstanding practitioners and dental leaders. It is with excitement that I can announce we were able to give a total of $157,000 back to the dental world in the forms of grants and scholarships!

Since our last report we have had the pleasure of awarding 13 scholarships to dental students, all of whom plan to practice dentistry in Ohio upon completion of dental school or a residency program. This investment in our future practitioners will return multiples of the dollars expended in improving the quality of dental services to Ohio residents, helping to reduce the crushing burden of student debt, and introducing the best and brightest to the overarching goals and benefits of membership in organized dentistry and the ODA.

We received several requests for grants to various programs all across the state of Ohio that provided dental care and educational services to those citizens in need. We were excited to award 15 grants, totaling $64,000 to programs that were vetted for their frugal use of resources to achieve the maximum “bang for the buck” in outreach of care to the underserved.

We appreciate all of our past donors, and pray for their continued support. In addition, it is a major goal of the Foundation to attract new supporters to our cause. The Foundation is an attractive vehicle for those who are seeking tax favored investments that will provide perpetual returns in improving the lives of many Ohioans as well as dental students. Estate planning is another great use of the ODA Foundation for people desiring to leave a legacy of caring. Memorial donations are received and recognition is sent to the family of the departed loved one, and the impact will last forever unlike a floral tribute. Happy tributes of special events, anniversaries, and in honor of someone special are other ways that the ODA Foundation can be employed to provide lasting recognition.

We offer several levels of recognition to our donors through our Circles of Impact. We hope that you would consider donating at one of the suggested levels, or possibly leveling up if it fits in your budget.

This time in our lives has been challenging to everyone, but we are confident that our loyal supporters and the returns from our investments will allow us to continue to fulfill our goals.

Thank you so very much for your support and loyalty to the Ohio Dental Association Foundation. I hope that you will enjoy our Annual Report, and will feel free to contact us should you have any questions or would like guidance in making your legacy contribution.

Kevin Laing, DDS
2019 Foundation Chair

You are making an impact!
By joining the Foundation at the Humanitarian level, you are doubling your impact on oral health in Ohio.
2019 Scholarships

In 2019, the ODA Foundation received 23 scholarship applications from dental students (19 from OSU and 4 from CWRU students).

Scholarships were awarded to 13 dental students totaling $53,500.

DENTAL STUDENTS

Darryl Dever Advocacy Scholarship
Scott Balzer, OSU

Forward Ever Scholarship
In Memory of Dr. R. E. “Jim” Snelson
Nisha Maheshwari, CWRU

Dr. E. Karl Schneider II Humanitarian Scholarship
Anthony Matteotti, OSU

Dr. James F. Mercer Leadership Scholarship
Presented by the Mercer Fund
Robert Laing, OSU

ODA Foundation Dental Student Scholarship
James Kunzler, OSU
Robert Laing, OSU
Sheridan Leistikow, OSU
Travis Pero, OSU
Mary Whitmore, OSU

ODA Past President Scholarship
In honor of Dr. Thomas Matanzo, 2011 President
Elizabeth Francis, OSU

In honor of Dr. Kim Gardner, 2013 President
Alisha Jimenez-Thompson, CWRU

In honor of Dr. Thomas Paumier, 2015 President
Morgan McDermott, OSU

In honor of Dr. Mark Bronson, 2012 President
Stephanie Sforza, OSU

In honor of Dr. Stephen Simson, 2010 President
Alexander Wells, OSU

You are making an impact!
Help the ODA Foundation make an impact on dental student debt in Ohio by promoting dental student scholarship opportunities. For more details, visit www.oda.org.
ODA Foundation Memorial Scholarships

DARRYL DEVER ADVOCACY SCHOLARSHIP
The Darryl Dever Advocacy Scholarship is awarded annually in memory of the ODA’s longtime lobbyist to one student who excels in advocacy. The 2019 recipient was Scott Balzer.

“I consider myself extremely fortunate to have been given opportunities to develop relationships with the ODA Foundation and its member dentists and staff. Being selected as the recipient of the 2019 Darryl Dever Advocacy Scholarship is humbling and I am most appreciative. It is crucial that the next generation of dentists continues to advocate for our patients and fellow providers.”
- Scott Blazer, OSU

DR. E. KARL SCHNEIDER II HUMANITARIAN SCHOLARSHIP
The Dr. E. Karl Schneider II Humanitarian Scholarship is awarded annually in memory of Dr. Schneider, who passed away during his year as chairman of the ODA Foundation in 2017. The scholarship recognizes one student for their efforts to improve the community. The 2019 recipient was Anthony Matteotti.

“I am honored and deeply grateful to have been chosen as the recipient of this year’s Dr. E. Karl Schneider II Humanitarian Scholarship. I intend to reflect Dr. Schneider’s love of service in all that I do. A heartfelt thank you to the ODAF Board and the ODA members who made this scholarship possible.”
- Anthony Matteotti, OSU

FORWARD EVER SCHOLARSHIP
The Forward Ever Scholarship is awarded annually to one student who demonstrates exemplary leadership in organized dentistry in memory of ODA past president and past ODA Foundation chairman, Dr. R. E. “Jim” Snelson whose motto was “Forward Ever, Backward Never.” The 2019 recipient was Nisha Maheshwari.

“I am extremely honored to have been selected for the Forward Ever Scholarship for my efforts of leadership in organized dentistry. I feel that it’s not about the role, but always about the goal. With that mindset, we can transform our vision into reality. As I move forward in my career, I would love to continue the spirit of leadership that was exemplified by Dr. Snelson.”
- Nisha Maheshwari, CWRU

DR. JAMES F. MERCER LEADERSHIP SCHOLARSHIP
The Dr. James F. Mercer Leadership Scholarship is awarded annually to one OSU D4 dental student to recognize leadership in dental school and in the community. Robert Laing was selected for his commitment to leadership both in dental school and in his community.

“Being awarded the Dr. James F. Mercer Leadership Scholarship has been an extremely high honor. Throughout my four years of dental school, ODA member dentists and the ODA Foundation have had my back and have inspired me to be a defender and promoter of organized dentistry amongst my young colleagues. These scholarships I have received have obviously helped support my educational goals, but more so, they have served as a reminder to me that the association always stands ready to support me and my colleagues, from D1 year to retirement. It is now more important than ever for all dentists in Ohio to support and get involved with our ODA and I hope to give back, lead, and serve for as long as I am able.”
- Robert Laing, OSU
INCREASING ACCESS TO DENTAL CARE

20 organizations from across Ohio applied and 15 were awarded grants.

2019 GRANT PROGRAMS:

AxessPointe Community Health
Summit County

Case Western Reserve University
School of Dental Medicine
Cuyahoga County

Children’s Oral Health Network
Clermont, Hamilton, Warren Counties

Good Neighbor House
Montgomery County

Good Samaritan Hospital Foundation for
Good Samaritan Free Health Center
Hamilton County

Grace Clinics of Ohio
Delaware County

KidSMILES
Franklin County

Kno-Ho-Co-Ashland Community
Action Commission
Coshocton County

Lake County Free Clinic
Lake County

Lifecare Family Health & Dental Center
Stark County

Miami County Dental Clinic
Miami County

Open M Free Clinic
Summit County

Physicians CareConnection
Franklin County

Stark State College Foundation
Stark County

Viola Startzman Clinic
Wayne County
Designated Funds Support Dental Education

The following designated funds provided grants and scholarships through special awards in 2019:

**AKRON DENTAL SOCIETY CLAYPOOL FUND**

The Claypool Scholarships were awarded to Jenaysha Sims, hygiene student at Stark State College, and JaTaysia Love Hitchcock, hygiene student at Albany State University.

**BOB AND PEG HINKLE FAMILY FUND**

The fourth $20,000 installment of a 5-year $100,000 grant was distributed to The Ohio State University College of Dentistry Building Replacement/Renovation Fund. The grant honors the long tradition of the Hinkle Family’s education at The Ohio State University College of Dentistry.

**CALLAHAN MEMORIAL AWARD COMMISSION FUND**

The annual Callahan/Henry Schein Cares Award for Improving Access to Care grant of $2,000 was awarded to the LifeCare Family Health and Dental Center. The 2019 Callahan Award was given posthumously to Mr. Ken Austin, it was then decided to designate his $5,000 honorarium to the Dental Trade Association Foundation. Callahan Memorial Student Awards were awarded to Dr. Rebecca Ann Petts, top ranked graduating dental student at CWRU and Dr. Nathan Loughridge, top ranked graduating dental student at OSU.

**OHIO SOCIETY OF ORAL AND MAXILLOFACIAL SURGEONS FUND**

The OSOMS Fund presented grants to support research and training in the oral and maxillofacial residency programs at Case Western Reserve University, The Ohio State University and the University of Cincinnati.

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**ODA Foundation Designated Funds**

- Akron Dental Society Claypool Fund
- Faith Barlow Fund
- Callahan Memorial Award Commission Fund
- Cincinnati Dental Society Bev Fortner Fund
- Bob & Peg Hinkle Family Fund
- Mercer Fund
- Ohio Society of Oral & Maxillofacial Surgeons Fund
- Nancy Seigfreid-Burgess Fund
- Rehwinkel Dental Society Fund
## Statement of Financial Position

*Unaudited as of December 31, 2019*

<table>
<thead>
<tr>
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<th>2019</th>
<th>2018</th>
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<tr>
<td><strong>Total Current Assets</strong></td>
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<td><strong>Total Liabilities</strong></td>
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<td>$232,449</td>
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<td><strong>Increase in Net Assets</strong></td>
<td>$109,636</td>
<td>$342,822</td>
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### Contributions at Work

- **Grants & Scholarships**: 66%
- **Administration**: 22%
- **Marketing**: 12%

### Sources of Support

- **Member Contributions**: 38%
- **Investments**: 53%
- **Grants**: 9%
Lifetime Giving

Gold Circle ($250,000+)
Ohio Dental Association Relief Fund Trust
Ohio Dental Association Services Corp.

Silver ($100,000 - $249,000)
Dr. Harold Barlow*
Callahan Memorial Award Commission
Dr. James Claypool*
Ohio Dental Association

Legacy ($50,000 - $99,999)
John Harris Dental Museum Foundation
Bob & Peg Hinkle Family Fund

President’s Circle ($20,000 - $49,999)
Central Ohio Dental Society
Dr. Joseph Crowley
Dr. John H. Gerstenmaier Jr.
Dr. Irvin Kaplan*
Dr. James Karlowicz
Dr. Kevin Laing
Rehwinkel Dental Society
Dr. E. Karl Schneider II*

Founder ($10,000 - $19,999)
Dr. Sam Fick
Dr. Sanford Franklin

You are making an impact!
As a dentist you are making an impact on the oral health of Ohioans every day, but have you thought about what your dental legacy will be? By creating a planned gift to the ODA Foundation, you can make an impact for years to come!
We would like to thank the following generous donors who contributed to the Annual Circles of Impact at the Humanitarian level and above:

**Altruist ($1,000+)**
- Dr. James H. Cottle
- Dr. Sam Fick
- Dr. John H. Gerstenmaier Jr.
- Dr. Bruce D. Grbach
- Dr. James A. Karlowicz
- Dr. Kevin M. Laing
- Dr. James M. Palermo
- Dr. Elliott F. Rice

**Philanthropist ($500 - $999)**
- Dr. Mark Alexandrunas
- Dr. F. Charles Arens
- Dr. Jonathan M. Ash
- Dr. Joseph S. Atkins
- Dr. Barry S. Blank
- Dr. Kenneth C. Brandt
- Dr. Philip A. Burwinkel
- Dr. Constance Camman
- Dr. Joseph P. Crowley
- Dr. Lauren M. Czerniak
- Dr. Dale Anne Featheringham
- Dr. Lori A. Fitzgerald
- Dr. Kim L. Gardner
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- Dr. David R. Kimberly
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- Dr. John N. Kramer
- Dr. Billie Sue Kyger
- Dr. Thomas G. Leatherman
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- Dr. Patrick M. Lloyd
- Dr. Jennifer R. Ludwig
- Dr. Thomas Matanzo
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- Dr. Dennis M. Murphy
- Dr. Matthew W. Nakfoor
- Dr. Robert A. Nelson
- Dr. Jeanne M. Nicolette
- Dr. Steven E. Parker
- Dr. Sharon K. Parsons
- Dr. Thomas M. Paumier
- Dr. Brett S. Pelok
- Dr. Julie Pruneski DeLong
- Dr. Kelly A. Roth

**Humanitarian ($170 - $499)**
- Dr. John N. Santin
- Dr. David W. Schlosser
- Dr. Joseph P. Sexton
- Dr. Stephen M. Shall
- Dr. Samuel E. Smiley
- Dr. Matthew A. Stempowski
- Dr. Jon C. Stocker
- Dr. Richard D. Sweaney
- Dr. Thomas D. Theil
- Dr. Larry A. Trombka
- Dr. Najia Usman
- Dr. Ryan M. Walton
- Dr. Edward M. White
- Dr. Jody L. Wright

- Dr. Kathleen A. Varley
- Dr. Anthony D. Adamo
- Dr. Roderick H. Adams, Jr.
- Dr. Kevin C. Aiken
- Dr. Fred A. Alger
- Dr. Jody W. Ames
- Dr. Brian C. Ash
- Dr. Gregory J. Austria
- Dr. Tammy M. Baker
- Dr. Julianni Balshi
- Dr. Paul R. Barnes
- Dr. Geoffrey R. Bauman
- Dr. Joseph J. Baytosh
- Dr. Canise Y. Bean
- Dr. Michael A. Blum
- Dr. Gary P. Brunke
- Dr. Richard S. Buchanan
- Dr. Jacqueline M. Cear
- Dr. Rosemary K. Chaban
- Dr. David G. Chensnut
- Dr. Manish Chopra
- Dr. Kenneth M. Clemens
- Dr. Christopher M. Connell
- Dr. Michael C. Dahm
- Dr. Gregory P. Davis
- Dr. Daniel DeAngelo
- Dr. Ketki Desai
- Dr. Thomas J. Dietrich
- Dr. Philip H. Dixon
- Dr. Shawn A. Dornhecker
- Dr. Andrew J. Dorr
- Dr. Kyle S. Eberhardt
- Dr. Megan L. Erickson
- Dr. James T. Fanno
- Dr. Mark P. Fixari
- Dr. Richard L. Fogel
- Dr. Sanford M. Franklin
- Dr. Bruce A. Fraser
- Dr. Michael J. French
- Dr. Gary L. Giammarco
- Dr. Veronica C. Glogowski
- Dr. Benjamin R. Gregg
- Dr. Lawrence W. Hagen, Jr.
- Dr. Tara L. Haid
- Dr. Michael H. Halasz
- Dr. Jimmie L. Harper, Jr.
- Dr. Edwin J. Hawk
- Dr. Daniel P. Heffernan
- Dr. W. Scott Hendricks
- Dr. Denise L. Hering
- Dr. Allen K. Herpy
- Dr. John H. Holser
- Dr. Kenneth G. Hudak
- Dr. William L. Huskey
- Dr. Kyle R. Jackson
- Dr. Hubert J. Jacob, Jr.
- Dr. James R. Karpac
- Dr. Thomas S. Kelly
- Dr. Richard W. Kennedy
- Dr. Ruchika Khetarpal
- Dr. Matthew J. Kirlough
- Dr. Larry Kluener
- Dr. Charlene B. Krejci
- Dr. Philip A. Leone
- Dr. James E. Lessick
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- Dr. Andrew A. Peterson
- Dr. Lisa C. Petrov
- Dr. Loren M. Petry
- Dr. James A. Pierce
- Dr. Terrence Poole
- Dr. Tracy E. Poole-Swerlein
- Dr. Duke M. Rakich
- Dr. Stephen J. Ralston
- Dr. Sailaja G. Reddy
- Dr. Shelley M. Ridenour
- Dr. Julie S. Roberts
- Dr. David M. Rolsten
- Dr. David A. Rositano
- Dr. John D. Ryan III
- Dr. Michael T. Schaeffer
- Dr. Dennis Schirripa
- Dr. Lawrence P. Schmakel
- Dr. Eric A. Schneider
- Dr. Darrel L. Scott
- Dr. Marybeth D. Shaffer
- Dr. Steve D. Shufflerbarger
- Dr. Steven B. Smith
- Dr. Ronald Stanich
- Dr. Roger D. Stine
- Dr. Samuel E. Taylor
- Dr. Lawrence J. Tepe
- Dr. Rachel L. Tepe
- Dr. Evan D. Tetelman
- Dr. William E. Thompson
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- Dr. Peter J. Tsivitse
- Dr. Stanley G. Vermilyea
- Dr. David S. Waldman
- Dr. Hongwei Wang
- Dr. Wayne R. Wauligman
- Dr. Whitney R. Wauligman
- Dr. John T. Webster
- Dr. Robert Weisenburger
- Dr. Mark S. Wenzel
- Dr. Kristin A. Williams
- Dr. Janet K. Wolery
- Dr. Mary Ellen Wynn
- Dr. April A. Yanda
- Dr. Jeffrey A. Young
- Dr. Charles J. Yourstowsky
- Dr. Ashley G. Zerweck
- Dr. Christopher M. Zonfa

2019 Annual Circles of Impact levels comprised of gifts between Nov. 1, 2018 to Oct. 31, 2019 to the ODAF general endowment funds.
**2019 Tribute Gifts**

*In memory of Dr. William Black*
Ohio Dental Association Executive Committee

*In memory of Burt Schwab*
Dr. and Mrs. L. Don Shumaker

*In honor of Mrs. Peg Cissell*
Dr. James Karlowicz

*In memory of Dr. Tom Gabriel*
Dr. Joseph Baytosh

*In memory of Mrs. Sanford Franklin*
Dr. Kevin Laing

*In memory of Dr. Jack Gottschalk*
Dr. and Mrs. Joseph Mellion
Ohio Dental Association Executive Committee
Mr. and Mrs. David Owsiany
Dr. Kevin Laing

*In memory of Dr. Bernard Snyder*
Dr. Walter C. and Betty Buchsieb
Ohio Dental Association Executive Committee

*In memory of Dr. Ralph “Jim” Snelson*
Dr. Joseph Baytosh

*In memory of Ms. Suzanne Patricia “Pat” Kramer*
Dr. Kevin Laing

*In memory of Dr. Richard G Leffer, Sr.*
Dr. James Karlowicz

*In memory of Dr. Robert R. Theil*
Dr. Thomas D. Theil

*In memory of Dr. Frank Williams*
Drs. Timothy and Billie Sue Kyger
Ohio Dental Association Executive Committee
Mr. and Mrs. David Owsiany

*In memory of Dr. David O. Morgan*
Dr. Kevin Laing

*In memory of The Ohio Dental Association Staff*
Dr. Kevin Laing

**2019 ODA Foundation Raffle**

Thank you to all those who purchased tickets and congratulations to our 2019 winners:

1st Prize—Mercedes lease through Crown Mercedes or $20,000 cash: Dr. Mark Fixari
2nd Prize—$1,500 toward 2019 tripartite dues: Dr. Jennifer Kale
3rd Prize—Jewelry from Laudick’s valued at $1,000: Dr. Dale Anne Featheringham
Early Bird Prize—$500 cash: Dr. Jody Wright

Due to the COVID-19 pandemic, the ODA Foundation Board of Trustees decided to put the 2020 raffle on hold. However, the Foundation would like to offer some degree of thankfulness by conducting a mini raffle that would reward one member with their 2021 tripartite dues up to $1,500. The participants in the mini raffle will automatically include any member who has contributed to the Foundation at the Humanitarian level ($170) or above during the time frame of Nov. 1, 2019 to Oct. 31, 2020.

**You are making an impact!**
Ask that memorial donations be given to the ODA Foundation in your honor when the time comes to continue making an impact.