

A faint, light purple outline of the state of Ohio is centered in the background of the top section.

ADVANCING ORAL HEALTH IN OHIO



2022 ANNUAL IMPACT REPORT

MISSION:

Improving the oral health of the citizens of Ohio and enhancing the dental profession in the state.

2022 BOARD OF TRUSTEES:

Dr. Jennifer Kale
Chairman

Dr. Gregory Heintschel
Vice Chairman

Dr. Brian Ash
Dr. Joseph Baytosh
Dr. Manny Chopra
Dr. Jim Cottle
Dr. Lori Fitzgerald
Dr. Jennifer Jerome
Dr. Hal Jeter
Dr. P. Michael Moore
Dr. Brett Pelok
Dr. Manish Valiathan

Dr. Lori Fitzgerald
ODA President

Dr. Kevin Laing
Trustee Emeritus

Dr. John H. Gerstenmaier, Jr.
Trustee Emeritus

Dr. Ronald Occhionero
Trustee Emeritus

Dr. David Rummel
Trustee Emeritus

Dr. Ronald Stanich
Trustee Emeritus

Mr. David Owsiany
*Secretary/Treasurer,
ODA Executive Director*

STAFF:

Ms. Mollie Greenlee
Manager of ODA Foundation

Ms. Denise Boltz
ODA Foundation Assistant



FOUNDATION

ODA MEMBER BENEFIT

ODA Foundation
1370 Dublin Rd.
Columbus, OH 43215
Phone: 614-486-2700
Fax: 617-486-0381
www.oda.org
dentist@oda.org

Dear Friends of the Foundation,

Thankfully, 2022 brought a return to normalcy for our lives and our dental practices. It was exciting to hold in-person meetings and be able to engage with colleagues in ways we had been unable to for the past two years. It also allowed the Foundation to increase its fundraising efforts to continue to improve the oral health of the citizens of Ohio and enhance the dental profession in the state. The Foundation was able to award scholarships to dental students to reduce their student debt, and grants to access to care programs that help the underserved in our communities receive needed dental care.

In 2022, with the gracious participation of then ODA President Dr. Tom Kelly, the Foundation held the very successful Pie the President fundraising campaign, allowing us to surpass our fundraising goal of \$100,000. We also held a scaled down raffle for three prizes of tripartite dues. Thank you for all the generous donations received from those who believe in our mission (and wanted to see Dr. Kelly get a pie in the face!).

With the donations received from our Circles or Impact levels and the above-mentioned fundraisers, the Foundation was able to award the following:

- Three access to care grants, awarded to Lower Lights Christian Health Center, Embracing Futures, and the Center Street Community Health Centers. These entities serve those in Ohio who struggle to access and afford dental care and our funds will help sustain their ability to do so.
- Eight Scholarships were awarded to outstanding Ohio dental students, all of whom we will be proud to call colleagues due to their scholastic achievements, advocacy, and volunteerism.

I am also happy to report that after a three year hiatus, the Foundation will be returning to our big raffle in 2023, with the grand prize being a luxury vacation package or equivalent cash prize. Please consider purchasing raffle tickets or contributing through our Circles of Impact donations. It is also possible to establish a designated fund or leave a legacy through planned giving in order to make a difference.

Thank you for supporting the ODA Foundation. Without you, we would be unable to carry out our mission and we are so grateful you have helped to sustain the grant and scholarship program. We look forward to 2023 and continuing to impact the oral health of Ohioans.

Sincerely,

A handwritten signature in black ink that reads "Jennifer A. Kale DDS". The signature is fluid and cursive, with the initials "DDS" written in a slightly larger, more formal script at the end.

Jennifer A. Kale, DDS
2022 Foundation Chair

2022 Scholarships

10 scholarship applications

from dental students.



Scholarships were awarded to
8 dental students

totaling

\$34,000.

ODA Foundation Memorial Scholarships



FORWARD EVER SCHOLARSHIP: MATTHEW SHAFRON, OSU

"I am very honored to receive a scholarship from the ODA this past year. This scholarship will help alleviate some of the financial pressure of dental school. That way, I can focus more on the dentistry side of dental school, and not the financial burden. This scholarship really means a lot, and it will help tremendously."



DR. E. KARL SCHNEIDER HUMANITARIAN SCHOLARSHIP: MARK FINKELSTEIN, OSU

"Thank you to the ODA and its donors for allowing me to pursue my lifelong dream of becoming a dentist! This has allowed me to continue to strive to become the best clinician that I can be! I am so grateful for the ODA! I can't wait to continue my journey in orthodontic residency!"



DARRYL DEVER SCHOLARSHIP: TREVOR CUBRA, OSU

"I am incredibly grateful to receive the Darryl Dever Advocacy Scholarship. This recognition holds immense meaning for me, as it acknowledges my unwavering dedication to advocacy efforts in dentistry. Throughout my journey, I have actively engaged in lobbying, organized events, and served as an advocate for the dental profession. This scholarship not only aligns with my personal values but also reinforces my commitment to making a positive impact as a dentist. With this honor, I am motivated to continue championing the importance of oral health and working tirelessly to advance the field of dentistry. Thank you for this remarkable opportunity to further my advocacy endeavors."



MERCER LEADERSHIP SCHOLARSHIP: LAUREN AMES, OSU

"From the beginning of dental school I knew that I wanted to be involved in organized dentistry. The passion that I found for ASDA and the ODA led me to leadership roles that enhanced my dental school experience. I have built connections and gained so many mentors through the ODA. I am excited to continue serving Ohio and my local community through this profession. I would like to thank the ODA for all of the support these past four years and all of my mentors that encouraged me every step of the way. I am incredibly honored to have received the Dr. James F. Mercer Leadership Scholarship."

2022 Access to Care Grants

In 2022, the ODA Foundation received 14 grant applications. The ODA Foundation awarded access to care grants to three clinics in Ohio that plan to increase access to dental care.

Embracing Futures

Akron, \$2,000

Despite the challenges of COVID, 3,996 students in 53 schools received accurate oral health instruction and hands-on, in class coaching to use a toothbrush, toothpaste, dental floss, and disclosing tablets, along with a list of local dental offices. The team of instructors provide a 45-minute, interactive presentation to third-grade students focused on developing healthy oral hygiene habits. They are improving the oral health of children by teaching them how to take care of their mouths, and putting the correct tools in their hands to use. ODA Foundation grant funds helps support children showing up to school pain-free and ready to learn.

Lower Lights Christian Health Center

Columbus, \$5,696

Lower Lights Christian Health Center served 12,748 patients via seven sites and provides services for the uninsured on a sliding fee schedule, regardless of ability to pay. ODA Foundation grant funds helped cover the costs of the renovations of one of their dental clinics that has served 486 patients through 1,245 appointments, during a year heavily impacted by COVID-19.

Center Street Community Health Center

Marion, \$5,000

Center Street Community Health Center's mission is to improve the health of their community by providing quality care while maintaining financial stability. The center currently offers medical, dental, behavioral health, and optical services, accepts all insurances and offers a slide-fee discount to those that may qualify. With ODA Foundation grant funds, the center was able to expand and open dental services at an additional site in Galion, Ohio.

ODA Foundation Designated Funds

Akron Dental Society Claypool Fund

Faith Barlow Fund

Callahan Memorial Award Commission Fund

Cincinnati Dental Society Bev Fortner Fund

Bob & Peg Hinkle Family Fund

Dr. Kevin Laing Fund

Lorain County Dental Society Fund

Mercer Fund

Ohio Society of Oral & Maxillofacial Surgeons Fund

Nancy Seigfreid-Burgess Fund

Rehwinkel Dental Society Fund

DR. KEVIN LAING FUND

Past ODA Foundation trustee and chairman and past ODA President, Dr. Kevin Laing, created a designated fund in his name with a generous gift to the Foundation. The fund will award scholarships to dental students with a focus on those who come from or intend to practice in rural areas of Ohio. This fund and scholarship opportunity is yet another way that Dr. Laing has shown a commitment to improving the profession of dentistry in Ohio.

CALLAHAN MEMORIAL AWARD COMMISSION FUND

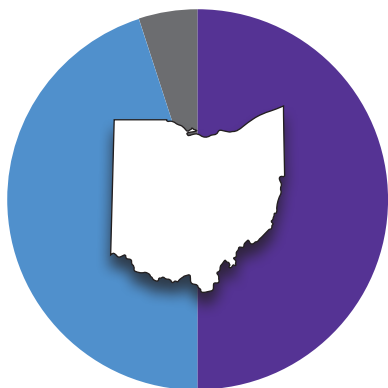
The 2022 Callahan Award was given to Dr. Domenick Zero. A gift of \$5,000 was made to the Indiana University School of Dentistry. Callahan Memorial Student Awards are \$1,000 scholarships awarded to the top ranked graduating dental student at Case Western Reserve University School of Dental Medicine and the Ohio State University College of Dentistry. The 2022 award recipients were Makenna Paige Basore, DMD from CWRU and Travis D. Pero, DDS from OSU.

Statement of Financial Position

Unaudited as of December 31, 2022

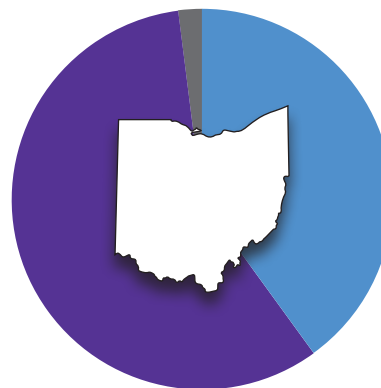
	2022	2021	2020
Total Current Assets	\$4,699,867	\$5,254,537	\$4,468,370
Total Liabilities	\$160	-	\$15,317
Total Equity	<u>\$4,699,707</u>	<u>\$5,254,537</u>	<u>\$4,453,052</u>
	\$4,699,867	\$5,254,537	\$4,468,370
 Revenue	 \$337,473	 \$447,368	 \$216,822
Expenses			
Grants	\$12,196	\$12,000	\$30,020
Scholarships	\$41,000	\$33,500	\$27,145
Administration	\$48,058	\$57,331	\$57,331
Fundraising	\$4,720	\$3,604	\$2,305
	<u>\$105,974</u>	<u>\$113,801</u>	<u>\$116,802</u>
 Increase in Net Assets	 \$231,499	 \$333,567	 \$100,020

Contributions at Work



Grants & Scholarships 50.2%
Administration 45.3%
Marketing 4.5%

Sources of Support



Member Contributions 40.1%
Investments 58.6%
Grants 1.3%

Lifetime Giving

GOLD CIRCLE (\$250,000+)

Ohio Dental Association Relief
Fund Trust
Ohio Dental Association Services
Corp.

SILVER (\$100,000 - \$249,000)

Dr. Harold Barlow*
Callahan Memorial Award
Commission
Dr. James Claypool*
Ohio Dental Association

LEGACY (\$50,000 - \$99,999)

John Harris Dental Museum
Foundation
Bob & Peg Hinkle Family Fund
Dr. Kevin M. Laing

PRESIDENT'S CIRCLE (\$20,000 - \$49,999)

Central Ohio Dental Society
Dr. Joseph Crowley
Dr. John H. Gerstenmaier Jr.
Dr. Irvin Kaplan*
Dr. James Karlowicz
Lorain County Dental Society
Rehwinkel Dental Society
Dr. E. Karl Schneider II*

FOUNDER (\$10,000 - \$19,999)

Dr. James Cottle
Dr. Sam Fick
Dr. Sanford Franklin*
Dr. Kim Gardner
Dr. Jack Gottschalk*
Dr. Bruce Grbach
Henry Schein Cares Foundation
Dr. Billie Sue Kyger
Dr. Ed T. Marshall Jr.
Dr. J.R. McFarland*
Dr. Joseph Mellion
Dr. Jeanne Nicolette
Dr. Ronald Occhionero
Ohio Society of Oral &
Maxillofacial Surgeons
Dr. Thomas Paumier
Dr. David Rummel
Dr. L. Don Shumaker
Dr. R. E. "Jim" Snelson*
Dr. Jack Spratt Jr.
Dr. Ronald Stanich
The Edwin J. Thomas Foundation

PATRON (\$5,000 - \$9,999)

Dr. Thomas Ahman
Dr. Ronald Arndt
Dr. Jonathan M. Ash
Dr. Michael Bernard
Dr. Barry Blank
Dr. Kenneth Brandt
Dr. Mark E. Bronson
Dr. Philip Burwinkel
Cincinnati Dental Society
Columbus Dental Society

Dr. Christopher Connell
Dr. Carl Dietrich Jr.
Dr. James Fanno
Dr. Tara L. Haid
Dr. Michael Halasz
Dr. Mitchell I. Henn
Dr. Robert Hinkle
Dr. James Hutta
Dr. Burton Job
Dr. James A. Karlowicz
Dr. James Kotapish Jr.
Dr. John N. Kramer
Dr. Woodrow Lahr*
Dr. Thomas Leatherman
Dr. Ronald Lemmo
Dr. Jennifer R. Ludwig
Dr. Cynthia Marshall-Petroff
Dr. Thomas Matanzo
Dr. James Maxwell Jr.
Mrs. Jean Mercer*
Dr. Robert A. Nelson
Northwestern Ohio Dental Society
Dr. Brett Pelok
Dr. Loren Petry
Dr. Theodore Pope
Dr. David Powell
Dr. Marsha Pyle
Dr. Elliott F. Rice
Dr. Kelly A. Roth
Dr. John Santin
Dr. Michael T. Schaeffer
Dr. Stephen Shall
Dr. Matthew A. Stempowski
Dr. Jeffrey Tilson
Dr. Larry Trombka
Dr. Edward White
Dr. Mary Ellen Wynn
Dr. James Zimmerman Jr.

Annual Circles of Impact

We would like to thank the following generous donors who contributed to the Annual Circles of Impact at the Humanitarian level and above:

ALTRUIST (\$1,000+)

Dr. Shelly L. Boss
Dr. Renee Commarato
Dr. Christopher M. Connell
Dr. James H. Cottle
Dr. Joseph P. Crowley
Dr. John H. Gerstenmaier Jr
Dr. Thomas M. Paumier
Dr. Cathy L. Graves
Dr. Thomas Matanzo
Dr. Kelly A. Roth
Dr. Thomas S. Kelly
Dr. Christina M. Kulesa
Hilton Columbus Downtown
Dr. Kevin M. Laing

PHILANTHROPIST (\$500 - \$999)

Dr. Mark Alexandrunas
Dr. Joseph J. Baytosh
Dr. Michael A. Blum
Dr. Rudolph J. Braydich, Jr.
Dr. Karl G. Espeleta
Dr. Dale Anne Featheringham
Dr. Bruce D. Grbach
Dr. Gregory P. Heintschel
Dr. Kenneth G. Hudak
Dr. Kyle R. Jackson
Dr. Jennifer A. Kale
Dr. Victor Kim
Dr. Lesia J. Langston-McKenna
Dr. Thomas G. Leatherman
Dr. Gregory C. Michaels
Dr. Patrick M. Moore
Dr. Jeanne M. Nicolette
Dr. Julie Pruneski DeLong
Dr. Steve D. Shufflebarger
Dr. Wayne R. Wauligman
Dr. Raymond A. Bonomo
Dr. Mitzi L. Hines
Dr. Bryan J. Nickell

Dr. Hongwei Wang
Dr. Robert A. Zavodny
Dr. Hal S. Jeter
Dr. Billie Sue Kyger
Dr. Lauren M. Czerniak
Dr. David R. Kimberly
Dr. Jennifer R. Ludwig
Dr. Brett S. Pelok
Dr. Matthew A. Stempowski
Dr. Steven R. Moore
Dr. Ronald P. Lemmo
Dr. Jon C. Stocker

HUMANITARIAN (\$170 - \$499)

Dr. Roderick H. Adams, Jr.
Dr. Kevin C. Aiken
Dr. Lisa A. Alvetto-Rossman
Dr. Ying An
Dr. David C. Anthony
Dr. Brian C. Ash
Dr. Helen J. Ashford
Dr. Paul R. Barnes
Dr. Theodore T. Bauer
Dr. Canise Y. Bean
Dr. David A. Bennett
Dr. Arthur S. Benson
Dr. Kenneth C. Brandt
Dr. Stephanie Cain Nikodem
Dr. Paul S. Casamassimo
Dr. Manish Chopra
Dr. Brian D. Cutright
Dr. Michael C. Dahm
Dr. Joseph M. De Palma
Dr. Philip H. Dixon
Dr. Robert J. Dornauer
Dr. Nancy Dysinger
Dr. Kyle S. Eberhardt
Dr. Ryan N. Eskridge
Dr. James T. Fanno
Dr. Craig J. Farrell
Dr. Sam Fick
Dr. Lori A. Fitzgerald
Dr. Mark P. Fixari

Dr. Richard L. Fogel
Dr. Bruce A. Fraser
Dr. Terry L. Frost
Dr. Brian D. Gallagher
Dr. Kim L. Gardner
Dr. Felix A. Gen
Dr. Mark E. Gerome
Dr. Gary L. Giammarco
Dr. Daniel M. Gindi
Dr. Benjamin R. Gregg
Dr. Bradley A. Gregory
Dr. Ankur A. Gupta
Dr. Betty A. Haberkamp
Dr. Tara L. Haid
Dr. Jimmie L. Harper, Jr.
Dr. William J. Hayes
Dr. Christopher F. Heck
Dr. Daniel P. Heffernan
Dr. W. Scott Hendricks
Dr. Denise L. Hering
Dr. Roger Hess
Dr. John M. Holser
Dr. William L. Huskey
Dr. Nathan D. Justice
Dr. Dania Kafri
Dr. Daniel J. Kelley
Dr. Gary A. Kennedy
Dr. Victor Y. Kim
Dr. Erika Loeffel
Dr. Beth A. Loew
Dr. Theresa R. Losey
Dr. Charles J. Love
Dr. Christopher J. Martin
Dr. Teresa L. Martin
Dr. Tracy T. Mayers
Dr. Robert L. Mazzola
Dr. Melissa S. Meier
Dr. Joseph T. Mellion
Dr. Daniel S. Merker
Dr. Jeffrey C. Miller
Dr. Timothy R. Minga
Dr. Jackrit Mongkollugsana
Dr. Timothy A. Morris
Dr. Andrea M. Myers
Dr. Matthew W. Nakfoor

Dr. Monica L. Newby
Dr. Frank F. Omerza
David Owsiany
Dr. James L. Overman
Dr. Melissa M. Padgett
Dr. Steven E. Parker
Dr. Gary T. Patterson
Dr. Andrew A. Peterson
Dr. Lisa C. Petrov
Dr. James A. Pierce
Dr. Patrick D. Poland
Dr. Tracy E. Poole-Swerlein
Dr. Bradley S. Rabal
Dr. Duke M. Rakich
Dr. Shelley M. Ridenour
Dr. Julie S. Roberts
Dr. John J. Rohrabough
Dr. Tony M. Salem
Dr. Michael T. Schaeffer
Dr. James M. Schirmer
Dr. Eric A. Schneider
Dr. Darrel L. Scott
Dr. Melissa J. Severino-Hoza
Dr. Thomas H. Siefker
Dr. Britni Skoda
Dr. David A. Smeltzer
Dr. Sayuri Smith
Dr. David M. Sorboro
Dr. Michael S. Stubblefield
Dr. Daniela Stuetzer
Dr. Rajiv Taneja
Dr. Samuel E. Taylor
Dr. Thomas D. Theil
Dr. Larry A. Trombka
Dr. Najia Usman
Dr. Henry A. Van Hala Jr.
Dr. Jeffery R. Van Treese
Dr. Frank Wanat
Dr. J. Leslie Winston
Dr. April A. Yanda
Dr. Jeffrey A. Young
Dr. Christopher M. Zonfa

*2022 Annual Circles of Impact levels comprised of gifts between
Nov. 1, 2021 to Oct. 31, 2022 to the ODAF general and endowment funds.*

2022 Gifts in Memory

The ODA Foundation gratefully acknowledges gifts made in memory of donors' friends and loved ones:

DARRYL DEVER

Dr. James Karlowicz

KAREN KINDER

Dr. Kevin Laing

Dr. James Karlowicz

DR. DANIEL W.**PECK**

Dr. James Karlowicz

DR. ROBERT AND**ELEANOR THEIL**

Dr. Thomas Theil

2022 Gifts in Honor

The ODA Foundation gratefully acknowledges gifts made in honor of donors' friends and loved ones:

DR. MANNY CHOPRA

Dr. Donald Murdock

DR. JAMES KARLOWICZ

Dr. Dale Anne Featheringham

**DR. TOM "SUPERMAN"
KELLY**

Dr. Daniel M. Gindi

DAVID OWSIANY

Mrs. Suzanne Brooks

Dr. Paul Casamassimo

Dr. Manny Chopra

Dr. Christopher Connell

Dr. James Fanno

Dr. Denise Hering

Dr. Hubert J. Jacob, Jr.

Dr. James Karlowicz

Dr. Thomas Kelly

Dr. Kevin Laing

Dr. Ron Lemmo

Dr. Joseph T. Mellion

Dr. Steve Moore

Dr. Jeanne Nicolette

Dr. Jack Spratt, Jr.

Dr. Najia Usman

2022 TRIPARTITE DUES DRAWING

In 2022, three donors were randomly selected to receive their 2023 tripartite membership dues. The 2022 winners were: Dr. Scott Silverstein, Dr. Joyce Sun, and Dr. Jonathan B. Wells. Donors at the Champion level and above between Nov. 1, 2021 and Oct. 31, 2022 were entered into a drawing to win their 2023 tripartite membership dues.

PIE THE PRESIDENT

The ODA Foundation held a special fundraiser in 2022, the Pie the President Challenge. ODA 2021-22 President Dr. Thomas Kelly challenged the ODA membership to raise \$100,000 in donations throughout the year, and in return 2021-22 Immediate Past President Dr. David Kimberly would pie Dr. Kelly in the face at the conclusion of the ODA House of Delegates in September. The ODA Foundation surpassed its goal of raising \$100,000, and Dr. Kelly received a pie in the face.



FOUNDATION

ODA MEMBER BENEFIT

1370 Dublin Rd.
Columbus, OH 43215

Phone: 614-486-2700

Fax: 617-486-0381

www.oda.org
dentist@oda.org